

## Lauri Peltola

### Senior Counsel

Joined Firm: 2002

Languages: English, Finnish, Swedish

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### Practice Areas

Banking and Finance; Restructuring and Insolvency; Capital Markets; Mergers and Acquisitions; Energy and Natural Resources

### Recognitions

- Recommended as leading lawyer in the fields of Banking and Finance by Chambers Europe and Chambers Global
- Recommended as leading lawyer by IFLR1000
- Recommended in Banking and Finance by The Legal 500
- Recommended as leading lawyer in the field of Banking by Who's Who Legal
- Recommended as leading lawyer in the field of Banking by the Euromoney Legal Experts
- Recommended in the field of Banking and Finance Law by Best Lawyers®

### Career and qualifications

Waselius Attorneys, Senior Counsel 2016-; Waselius & Wist, Partner 2002-2015; Roschier-Holmberg & Waselius 1993 - 2002 (head of London Branch 1993, partner 1995); Procopé & Hornborg 1976 - 1992 (partner 1980, head of London Branch 1984, secondment S.G. Archibald, Paris 1980); Ministry of Trade and Industry 1975 - 1976

Education: University of Helsinki (L.L.M. 1974). Trained on the Bench (1977)

### Selected experience

- Advised AMC Networks in connection with the rights offering of Next Games;
- Refinancing of CABB Chemicals with EUR 640 million Senior Secured and Unsecured Notes offering;
- Refinancing of Technopolis;
- Acquisition of Bella Boats by Nimbus Boats;
- Acquisition of Verifone Systems Inc. by Francisco Partners and BCI;
- Financing of My Lender;
- Neste Corporation EUR 400 million notes listed on NASDAQ Helsinki;
- Refinancing of Nomad Foods by Offering of Senior Secured Notes and Senior Credit Facilities;
- Offering of Senior Notes by Nets Group;
- Finnair Revolving Credit Facility;
- Sanoma Revolving Credit Facility;
- Issue by Neste Oil of EUR 500M 2.125 % Notes listed on the HSE;
- Fingrid Oyj EMTN Debt Issuance Programme listed on the LSE;

- Acquisition by Yaskawa of The Switch Engineering Oy;
- Financing of acquisition by Permira of CABB Group and EUR 410 million Senior Secured Notes offering;
- Acquisition by Taminco of the formic acid business of Kemira Plc;
- Acquisition by FSI, Borealis and Finnish pension funds of Fortum Corporation's electricity distribution business in Finland;
- Financing of acquisition by Technopolis Plc;
- Sale by E.ON of its holdings in E.ON Kainuu Oy, Karhu Voima Oy and E.ON Suomi Oy;
- Financing of the acquisition by Nokia of the 50% stake owned by Siemens in Nokia Siemens Networks;
- Sale by E.ON of its stake in Fennovoima;
- Bankruptcies of Bronda real estate companies;
- Acquisition of Digita Oy;
- Bankruptcy of Elcoteq;
- Tikkurila €180M Loan Facility;
- Restructuring of European Directories Group;
- Acquisition of Tyco Fire & Integrated Solutions Finland Oy by Syntagma Capital;
- Acquisition by Mediq N.V. of Oriola-KD Corporation's Healthcare Trade Business;

## Member

Finnish Bar Association; Legal Society of Finland; International Bar Association